

TCHAIKAPHARMA HIGH QUALITY MEDICINES INC.**INTERIM REPORT AS OF THE 30th OF SEPTEMBER 2015****INTERIM STATEMENT OF FINANCIAL STATUS
AS OF 30.09.2015**

	Appendices	30.9.2015	31.12.2014
		<i>BGN'000</i>	<i>BGN'000</i>
ASSETS			
Non-current assets			
Property, plant and equipment	1	26 833	26 971
Intangible assets	2	3 882	3 840
Investments with minority interest	3	1	1
Non-current loans granted	4	17	17
Trade receivables	4	5 090	4 925
Total non-current assets		35 823	35 754
Current assets			
Inventories	5	5 853	4 365
Trade and other receivables	5	36 699	32 248
Financial assets with maturity	5	138	204
Cash and cash equivalents	6	35	58
Total current assets		42 725	36 875
Total assets		78 548	72 629
LIABILITIES			
Equity capital			
Registered capital	7	49 600	43 500
Statutory reserves	8	6 071	5 390
Undistributed profit	8	6 001	6 816
Total		61 672	55 706
Non-current liabilities			
Long-term loans	9	2 135	1 683
Deferred tax liabilities	10	1 181	1 181
Total non-current liabilities		3 316	2 864
Current liabilities			
Trade and other liabilities	11	2 707	3 027
Short-term loans	9	8 684	9 388
Current part of long-term loans	9	1 747	1 241
Current corporate tax	11	112	146
Other tax payables	11	310	257
Total current liabilities		13 560	14 059
Total liabilities		16 876	16 923
Total equity capital and liabilities		78 548	72 629

Draft date: 23.10.2015

Sofia

Prepared by:.....

/B. Ivanov/

Director:.....

/B. Georgiev/

TCHAIKAPHARMA HIGH QUALITY MEDICINES INC.**INTERIM REPORT AS OF THE 30th OF SEPTEMBER 2015****INTERIM STATEMENT OF COMPREHENSIVE INCOME
AS OF 30.09.2015**

	Appendices	30.9.2015	30.9.2014
		BGN'000	BGN'000
Revenues	12	22 327	18 303
Other income	12	1	412
Total income		22 328	18 715
Balance value of assets sold	13	(1 097)	(836)
Changes in inventories of products and work in progress	13	296	959
Cost for materials and services	13	(8 427)	(5 821)
Employee costs	13	(2 785)	(3 727)
Amortization costs	13	(2 922)	(2 443)
Other expenses	13	(239)	(658)
Financial income	14	8	8
Financial expenses	14	(494)	(430)
Total expenses		(15 660)	(12 948)
Profit before taxation		6 668	5 767
Corporate tax cost	15	(667)	
Profit/Loss for the period		6 001	5 767
Other comprehensive income for the period			
Total comprehensive income for the period			
Income per share / in BGN per 1 share /	16	0.01	0.01

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TCHAIKAPHARMA HIGH QUALITY MEDICINES INC.**INTERIM REPORT AS OF THE 30th OF SEPTEMBER 2015****INTERIM CASH FLOW REPORT
AS OF THE 30th OF SEPTEMBER 2015**

	30.9.2015	30.9.2014
	<i>BGN'000</i>	<i>BGN'000</i>
Cash flow from operating activities		
Revenues from produce, goods and services	20 629	21 928
Payments to suppliers of materials, goods and services	(9 955)	(10 910)
Payments to personnel	(2 901)	(3 493)
Payments of interest and dividends	(195)	(3 938)
Corporate tax payments	(701)	(501)
Other revenues/payments	(3 618)	(3 900)
<i>Net cash flow</i>	3 259	(814)
Cash flow form investment activities		
Payments for non-current assets aquired	(720)	(561)
<i>Net cash flow</i>	(720)	(561)
Cash flow from financial activities		
Revenues from loans received	2 116	3 506
Payments for loans received	(2 820)	(500)
Payment of interest, dividends	(328)	(282)
Payment for finance lease	(1 530)	(1 320)
Other revenues/payments		
<i>Net cash flow</i>	(2 562)	1 404
Change of cash and cash equivalentents	(23)	29
Cash and cash equivalentents at the beginning of the period	58	31
Cash and cash equivalentents at the end of the period	35	60

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TCHAIKAPHARMA HIGH QUALITY MEDICINES INC.

INTERIM REPORT AS OF THE 30th OF SEPTEMBER 2015

**INTERIM STATEMENT OF CHANGES IN EQUITY
AS OF THE 30th OF SEPTEMBER 2015**

	Appendices	Registered capital <i>BGN'000</i>	Revaluation reserves <i>BGN'000</i>	Other reserves <i>BGN'000</i>	Undistributed profit/loss <i>BGN'000</i>	Total equity <i>BGN'000</i>
Balance as of 01.01.2014	7,8	32 000	3 121	3 200	11 610	49 931
Profit/loss for the period					6 816	6 816
Other comprehensive income	8		(931)			(931)
Including of tax effect of the revaluation of property, plant and equipment			5			5
Total comprehensive income			5		6 157	6 162
Issue of shares by the owners		11 500			(11 500)	
Accrued dividends					(110)	(110)
Accrued tantiemmes						
Transferred to profit reserves	8					
Total recognized amount of income and expenses for the period		11 500			(11 610)	(110)
Balance as of 31.12.2014	7,8	43 500	2 190	3 200	6 816	55 706
Balance as of 01.01.2015	7,8	43 500	2 190	3 200	6 816	55 706
Profit/loss for the period					6 001	6 001
Other comprehensive income	8					
Total comprehensive income					6 001	6 001
Issue of shares by the owners		6 100			(6 100)	
Accrued dividends					(35)	(35)
Accrued tantiemmes						
Transferred to profit reserves	8			681	(681)	
Total recognized amount of income and expenses for the period		6 100		681	(6 816)	(35)
Balance as of 30.09.2015	7,8	49 600	2 190	3 881	6 001	61 672

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